



UTTAM SHETTY & CO.

Company Secretaries

B-01, Om Mahanta Kumar CHS Ltd, Mahanta Road Extn., Near Utkarsh Mandal Circle, Vile Parle East,
Mumbai-400057 T: 022 2616 1191 M: 98208 11489 / 98694 82761 E-mail : uttamshetty@gmail.com

Date: April 18, 2023

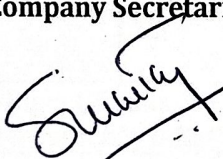
To,
The Board of Directors
Ravi Kumar Distilleries Limited
C-9, C-10, Industrial Estate,
2nd Main Road, Thattanchavady,
Puducherry - 605009.

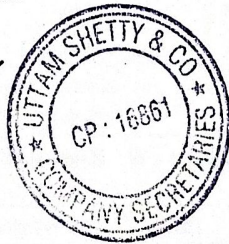
**SUB: RECONCILIATION OF SHARE CAPITAL AUDIT REPORT FOR THE QUARTER ENDED
31ST MARCH, 2023.**

I have examined the Register of Members, beneficiary details furnished by the Depositories and records/documents being maintained by **Ravi Kumar Distilleries Limited** ("the Company") and **KFin Technologies Limited**, its Registrar and Share Transfer Agents, in respect of Reconciliation of Share Capital Audit Report as per regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996 and as per the provisions of Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002 and the Circular No. CIR/MRD/DP/30/2010 dated September 6, 2010 issued by the Securities and Exchange Board of India.

In my opinion and to the best of my information and according to the explanations given to me and based on such verification as considered necessary, I hereby certify the Reconciliation of Share Capital Audit Report annexed herewith for the quarter ended **31ST MARCH, 2023.**

For Uttam Shetty & Co.
Company Secretaries


Uttam Shetty
Proprietor
M No.: F8691
COP No.: 16861



Place: Mumbai

UDIN: F008691E000128932

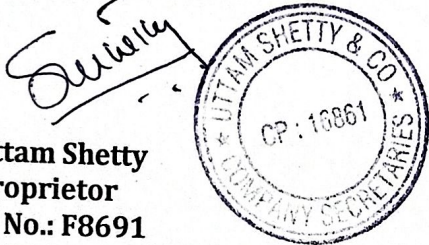
RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended:	31 st March, 2023					
2.	ISIN:	INE722J01012					
3.	Face Value:	Rs. 10/- each					
4.	Name of the Company:	Ravi Kumar Distilleries Limited					
5.	Registered Office of the Company:	C-9, C-10, Industrial Estate, 2 nd Main Road, Thattanchavady, Puducherry-605009.					
6.	Correspondence Address:	Same as Above					
7.	Telephone No.:	+91 9788391758					
8.	Email Address:	cs@ravikumardistilleries.com					
9.	Name of the Stock Exchange where the Company's securities are listed:	BSE Limited NSE Limited					
		Number of Shares		% of total Issued Capital			
10.	Issued Capital:	2,40,00,000		100			
11.	Listed Capital (Exchange wise) (as per Company records):	2,40,00,000		100			
12.	Held in Dematerialized form in NSDL:	1,64,84,399		68.68			
13.	Held in Dematerialized form in CDSL:	74,87,049		31.20			
14.	Physical:	28,552		0.12			
15.	Total No. of Shares : (12+13+14)	2,40,00,000		100			
16.	Reasons for difference, if any between: (10&11), (10&15), (11&15)	No Difference					
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below:						
	Particulars* **	No. of Shares	Applied/Not Applied for Listing	Listed on Stock Exchange (specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principal Approval pending from SE (specify Names)
	Nil	Nil	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
	*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).						
18.	Register of Members is updated: (Yes/No)	Yes					
	If not updated up to which date:	Not Applicable					
19.	Reference of previous quarter with regards to excess dematerialized shares: (if any)	NIL					
20.	Has the Company resolved the matter in point No. 19 above in the current quarter? If not reason why?	Not Applicable					



21.	Mention the total no. of requests if any confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:		
Total No. of demat request		No. of Requests	No. of Shares
Confirmed after 21 days		Nil	Nil
Pending for more than 21 days		Nil	Nil
			Reasons for Delay
			Not Applicable
22.	Name & Telephone No. of Compliance Officer of the Company	Mr. V. Rajkumar Company Secretary and Compliance Officer Telephone: +91 9941523739	
23.	Name, Address, & Reg. No. of PCS	Uttam Shetty & Co. Practising Company Secretary Add: B-01, Ground Floor, Om Mahanta Kumar Society, Near Utkarsh Mandal Circle, Vile Parle (East), Mumbai-400057. C.P. No. 16861 M. No.: F-8691	
24.	Appointment of common agency for share registry work. If yes, name & address	Yes KFin Technologies Limited Add: Selenium Building, Tower- B, Plot No. 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Telangana - 500032.	
25.	Any other details that the PCS may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name etc.)	None	

For Uttam Shetty & Co.
Company Secretaries



Uttam Shetty
Proprietor
M No.: F8691
COP No.: 16861

Place: Mumbai
Date: 18/04/2023

UDIN: F008691E000128932